Date and time of publication on KAP: 28.07.2025 09:30:20
https://www.kap.org.tr/en/Bildirim/1466836

KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Debt Instruments to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	30.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	03.07.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	29.07.2026
Maturity (Day)	366
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.07.2025
Ending Date of Sale	25.07.2025
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	28.07.2025
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	3,5

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSSMAR72611
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.10.2025	24.10.2025	27.10.2025						
2	26.01.2026	23.01.2026	26.01.2026						
3	27.04.2026	24.04.2026	27.04.2026						
4	29.07.2026	28.07.2026	29.07.2026						
Principal/Maturity Date Payment Amount	29.07.2026	28.07.2026	29.07.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecekendirme	A (-)	18.07.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The issuance of private sector bond with the ISIN code TRSSMAR72611, with a nominal value of TL 400,000,000, with a maturity of 366 days and coupon payment every 3 months at a variable interest rate (TLREF+3.5), within the issuance ceiling of TL 3,000,000,000 approved by the Capital Markets Board on July 3, 2025, to qualified investors without a public offering was carried out by our Company through AK Yatırım Menkul Değerler A.Ş., with a maturity start date of July 28, 2025, and a redemption date of July 29, 2026.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.